

■ अगर भारत से बाहर सेक्टर में कोई एग्जाम देना तो यह फीस 9500 रुपये होगी।

...continued from previous page.

- Competition risk:** Our AI solutions may be replicated by our competitors, requiring us to constantly innovate, update and improve the quality of our AI solutions to remain competitive. If we fail to do so, it will be difficult for us to differentiate ourselves from the intense competition and we may lose our clients.
- Risk related to evolving laws:** We are subject to numerous federal, state and international laws, rules and regulations regarding the use of AI and ML technology (including Gen AI technology), privacy, data protection, information security, and the collection, storing, sharing, use, processing, transfer, disclosure, and protection of personal information and other data. Many of these laws are subject to change and could result in claims, changes to our business practices, monetary penalties, increased cost of operations, which may harm our business.
- There are no listed players in India or globally which operate in a similar business model as ours.
- Offer related risk:** We will not receive any proceeds from the Offer for Sale portion and the same will be received by the Selling Shareholders.
- Price/Earning (P/E) ratio based on diluted EPS for Financial Year 2025 is 64.15 and 67.37 times at the lower and upper end of the Price Band. P/E ratio of NIFTY 50 as of February 3, 2026 is 22.35.
- Weighted Average Return on Net Worth for Financial Year ended 2025, 2024 and 2023 is 7.4%.
- The average cost of acquisition per Equity Share by the Selling Shareholders as on the date of the Red Herring Prospectus is as follows and upper end of the price band is ₹ 900 per Equity Share.

Name	Number of Equity Shares held	Average cost of acquisition per Equity Share (in ₹)*
Quinag Bidco Ltd	31,666,210	173
TPG Felt Holdings Pte. Ltd.	43,292,610	642
Satyra Kumari Remala and Rao Venkateswara Remala	530,700	2
GLM Family Trust	26,482,780	N/A**

As certified by Nikunj Raichura & Associates, Chartered Accountants, by way of their certificate dated February 3, 2026.

*For the purpose of calculating the average cost of acquisition per equity share, only those shares that were purchased or acquired by the respective Selling Shareholders have been considered; shares that were sold or transferred have been excluded.

**The shareholder was allotted equity shares as a gift and subsequently received bonus shares issued by the Company on July 29, 2025. In the absence of any purchase transaction, no weighted average price is attributable to these holdings.

16. **Weighted average cost of acquisition of all equity shares transacted in the last one year, 18 months and three years preceding the date of the Red Herring Prospectus.**

ADDITIONAL INFORMATION FOR INVESTORS

- The Company has not undertaken a pre-IPO placement.
- The Promoters or members of the Promoter Group have not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company from the Draft Red Herring Prospectus till date.
- The aggregate Equity shareholding and percentage of the pre-Offer paid-up Equity Share capital and post-Offer Equity shareholding, of our Promoter, members of our Promoter Group and top 10 Shareholders (apart from Promoters and members of the Promoter Group) of our Company.



(The "Basis for Offer Price" section on 220 of the RHP will be updated with the above price band. Please refer to the websites of the BRLMs: <https://investorbank.kotak.com>, [www.morganstanley.com](https://morganstanley.com), [www.axiscapital.co.in](https://axiscapital.co.in) and [www.goldmansachs.com](https://goldmansachs.com), respectively, for the "Basis for Offer Price" updated with the above price band) (you may scan the QR code for accessing the website of Kotak Mahindra Capital Company Limited)

ASBA Simple, Safe, Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non-Institutional Investor applying for amount upto ₹1,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also has the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CDDT circular no. 1 of 2022, dated March 30, 2022 read with press release dated March 28, 2022 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹10.00 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and application form and also please refer to the section "Offer Procedure" on page 578 of the RHP. The process is also available on the website of Association of Investment Bankers of India (AIBI) and Stock Exchanges and in the General Information Document. ASBA bid-cum-application form can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/web/other/OtherAction.do?accId=363&recId=363&recId=363&recId=363 and <https://www.sebi.gov.in/web/other/OtherAction.do?accId=363&recId=363&recId=363&recId=363>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link www.sebi.gov.in/web/other/OtherAction.do?accId=363&recId=363&recId=363&recId=363. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Ltd., Kotak Mahindra Capital Limited and ICICI Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: go.upi@npci.org.in.

An indicative timetable in respect of the Offer is set out below:
Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time (IST))
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) – For RILs	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications) where Bid Amount is up to ₹500,000	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Non-Institutional Investors where Bid Amount is more than ₹500,000)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories*	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 4.00 p.m. IST on Bid/Offer Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RILs	Only between 10.00 a.m. on the Bid/Offer Opening Date and up to 5.00 p.m. IST on Bid/Offer Closing Date

*UPI mandate and time and date shall be at 5.00 pm on the Bid/Offer Closing Date.
*QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/withdraw their Bids.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF THE STOCK EXCHANGES

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a maximum of 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Regulation 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 62 of the SEBI ICDR Regulations, where at least 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which 40% shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares are allocated to Anchor Investors. Any under-subscription in the reserved category specified in clause (i) above may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Category"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Category, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Category for proportionate allocation to QIBs. At least 75% of the Net Offer cannot be allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Net Offer shall be available for allocation to non-institutional investors ("Non-Institutional Investors" or "NII") (the "Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹2,00,000 and up to ₹1,00,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹1,00,000 and up to ₹2,00,000. The balance Equity Shares of the Non-Institutional Category shall be available for allocation to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. Further, not more than 10% of the Net Offer shall be available for allocation to retail individual investors ("Retail Individual Investors" or "RIIs") (the "Retail Category") in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount will be blocked by the SCSB or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. Further, (a) Equity Shares of face value ₹1 each, aggregating up to ₹600 million shall be made available for allocation on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid bids received from them at or above the Offer Price. For details, specific attention is invited to "Offer Procedure" on page 578 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used,

Period	Weighted average cost of acquisition (₹)**	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: lowest price-highest price (₹)**
Last one year preceding the date of the Red Herring Prospectus	83*	10.84	N/A - 644
Last 18 months preceding the date of the Red Herring Prospectus	98*	9.18	N/A - 644
Last three years preceding the date of the Red Herring Prospectus	33*	27.27	N/A - 702

*As certified by Nikunj Raichura & Associates, Chartered Accountants, by way of their certificate dated February 3, 2026.
**Acquisition price of bonus shares has been considered as Nil.
***Adjusted to give impact of bonus issuance by our Company.
**On January 23, 2026 all outstanding CCPS were converted into equity shares pursuant to resolution passed by our Board of Directors dated January 23, 2026 in accordance with the terms of issue. Our Company has not considered the same as a separate transaction in the above table.

17. The 4 BRLMs associated with the Offer have handled 88 public issues in the past three years, out of which 17 issues have closed below the issue price on the listing date

Name of the BRLMs	Total Public Issues	Issues closed below the issue price on listing date
Kotak Mahindra Capital Company Limited*	21	5
Morgan Stanley India Company Private Limited*	-	-
Axis Capital Limited*	35	7
Goldman Sachs (India) Securities Private Limited*	-	-
Common Issues handled by the BRLMs	32	5
Total	88	17

*Issues handled where there were no common BRLMs.

Bid/Offer Period

Event	Indicative Date
Bid/Offer Opens on*	Monday, February 9, 2026
Bid/Offer Closes on	Wednesday, February 11, 2026*
Finalisation of Basis of Allotment (with the Designated Stock Exchange)	On or about Thursday, February 12, 2026
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account*	On or about Friday, February 13, 2026
Credit of Equity Shares to (dematerialised accounts of Allottees)	On or about Friday, February 13, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges)	On or about Monday, February 16, 2026

*Our Company, in consultation with the Book Running Lead Managers, may consider participation by Anchor Investors. The Anchor Investor Bid/Offer Period will be the Working Days from the date of the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.
**In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/Offer Closing Date for cancellation/withdrawal/revoked ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/withdrawal/revoked ASBA Form is received by the Stock Exchange bidding platform until the date on which the amounts are unblocked (ii) any blocking of multiple amounts for the same ASBA Form for amounts blocked through the UPI Mechanism, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock. (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the difference in amount, whichever is higher from the date of actual unblock. The BRLMs shall, in their sole discretion, identify and for the liability on such intermediary or entity responsible for such delay in unblocking. Further, the Bidder shall be compensated in the manner specified in the SEBI Circular Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs, in the extent applicable.
*UPI mandates and time shall be at 5.00 pm on Bid/Offer Closing Date, i.e., Wednesday, February 11, 2026.

among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CDDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2022 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section "Objects and Corporate Matters" on page 552 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 628 of the RHP.

Liability of the members of our Company: Limited by shares
Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 389,400,000 divided into 389,400,000 Equity Shares of face value ₹1 each, and the preference shares capital of the Company ₹50,600,000 divided into 50,600,000 CCPS of face value ₹1 each and the balance Equity Shares of face value ₹1 each. The Company has a total of 1,60,556,718 divided into 1,60,556,718 Equity Shares of face value ₹1 each. For details, please see the section titled "Capital Structure" on page 101 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories to the Memorandum of Association of our Company are Nilanjay Ray, Nilanjay Ray, Pradeep Suryanarayana, Pranay Agrawal, Ramakrishna Reddy Dassari, Srikanth Velamkannam and Shalini Reddy Chakraborty. For details of the share capital history of our Company, please see the section titled "Capital Structure" on page 101 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. We have received in-principle approvals from SEBI and NSE for the listing of the Equity Shares pursuant to their letters each dated October 14, 2025. For the purpose of the Offer, NSE is the Designated Stock Exchange. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and Section 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 628 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the Offer documents and this does not constitute approval of either the Offer or the specified securities in the Offer Document. The investors are advised to refer to page 549 of the RHP for the full text of the disclaimer clause of SEBI.
Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 554 of the RHP for the full text of the Disclaimer Clause of NSE.
Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 554 of the Red Herring Prospectus for the full text of the Disclaimer Clause of BSE.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they are able to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 36 of the RHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Kotak Investment Banking	 Morgan Stanley	 AXIS CAPITAL	 Goldman Sachs	 MUFG MUFG Intime	Somya Agarwal Level 7, Commerce II, International Business Park, Oberoi Garden City, Off W. E. Highway, Goregaon (E), Mumbai - 400 063, Maharashtra, India Tel: +91 22 6850 5800 E-mail: investorrelations@fractal.ai
Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C-27, 2 nd Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: fractal.pgo@kotak.com Website: https://investorbank.kotak.com Investor Grievance E-mail: investor.grievance@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Morgan Stanley India Company Private Limited Adlon, Level 39 & 40, Pandurang Budhkar Marg, Worli, Mumbai - 400 018 Maharashtra, India Tel: +91 22 6118 1000 E-mail: fractal.pgo@morganstanley.com Website: www.morganstanley.com Investor Grievance E-mail: investor.grievance@morganstanley.com Contact Person: Sumit Kumar Agarwal SEBI Registration No.: INM000011203	Axis Capital Limited 1 st Floor, Axis House, P.B. Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: fractal.pgo@axiscap.in Website: www.axiscapital.co.in Investor Grievance E-mail: complaints@axiscap.in Contact Person: Mayurji Aya SEBI Registration No.: INM000012029	Goldman Sachs (India) Securities Private Limited 9 th and 10 th Floor, Accord-Wing, Sudam Kalya Ashiy Marg, Worli, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6616 9000 E-mail: fractal.pgo@gsg.com Investor Grievance E-mail: india-client-support@gsg.com Website: www.goldmansachs.com Contact Person: Saurav S / Srinidhi Sivasubramanian SEBI Registration No.: INM000011054	MUFG Intime India Private Limited (Formerly Intima India Private Limited) C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: fractal.pgo@mufg.mps.com Website: https://mufg.mps.com/ Investor Grievance E-mail: fractal.pgo@mufg.mps.com Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of Allotment, non-receipt of Allotment Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all other related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 36 of the RHP before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.fractalai.com and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Axis Capital Limited and Goldman Sachs (India) Securities Private Limited at <https://investorbank.kotak.com>, <https://morganstanley.com>, <https://axiscapital.co.in> and <https://goldmansachs.com>, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.fractalai.com, <https://investorbank.kotak.com>, [www.morganstanley.com](https://morganstanley.com), [www.axiscapital.co.in](https://axiscapital.co.in) and [www.goldmansachs.com](https://goldmansachs.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 36 of the RHP.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered and Corporate Office of FRACATALYTICS LIMITED, Tel: +91 22 6850 5800; BRLMs: Kotak Mahindra Capital Company Limited, Tel: +91 22 4336 0000; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; Axis Capital Limited, Tel: +91 22 4325 2183 and Goldman Sachs (India) Securities Private Limited, Tel: +91 22 6616 9000 and Syndicate Members: Kotak Securities Limited, Tel: +91 22 62185410 at the selected locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CCPS participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almond Global Securities Limited, Annapali Capital & Finance Services Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt. Ltd, Asti C Mehta Investment Intermediates Limited, Axis Securities Limited, Centrum Broking Limited, Datta & Brotha Stock Broking Private Limited, G Raj & Co. (Consultants) Limited, HOF Securities Limited, ICICI Securities Limited, IDBI Capital Markets & Securities Limited, Innovative Securities Pvt. Limited, Javeri Securities, JM Financial Services Limited, Jobanputra F&C Services Private Limited, Kapatara Multiplier Limited, Kantil Chhangalani Pvt. Ltd, Keynote Capital Limited, KJMC Capital Market Services Limited, Lakshminarayana Investment & Securities Pvt. Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Motilal Oswal Financial Services Limited, Narmal Bank Securities Pvt. Limited, Navama Wealth and Investment Limited, Edelweiss Broking Limited, Patel Wealth Advisors Pvt. Limited, Prathidhas Lilliput Pvt. Limited, Pravin Rastogi Share & Stock Brokers Pvt. Limited, SBI-Cap Securities Limited, Shankar & Nair Securities Limited, SMC Global Securities Limited, Tanna Financial Services, YES Securities (India) Limited.

Public Offer Account Bank: Axis Bank Ltd
Refund Bank: ICICI Bank Limited
Sponsor Banks: Axis Bank Ltd, Kotak Mahindra Bank Limited and ICICI Bank Limited
UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Mumbai
Date: February 6, 2026

FRACATALYTICS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchanges on February 2, 2026. The RHP shall be available on the website of SEBI at www.sebi.gov.in, and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, Axis Capital Limited and Goldman Sachs (India) Securities Private Limited at <https://investorbank.kotak.com>, <https://morganstanley.com>, <https://axiscapital.co.in> and <https://goldmansachs.com>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 36 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares offered in the Offer have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States, and unless so registered, they may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and (b) outside the United States in transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

नवभारत टाइम्स । मुंबई । सोमवार, 9 फरवरी 2026



19.2
न्यूनतम तापमान
शरा रविवार को

www.mumbai.nbt.in



Navin.Pandey@TimesofIndia.com

पेपर स्ट्रक्चर ऐसे समझें: सम्बन्धित एक्सपर्ट विभूति नगरपाला पांडेय के अनुसार, 12वीं की फिनिशर्स की लिखित परीक्षा को 4 सेक्शन में बांटा गया है। पहले सेक्शन में 2 प्रश्न शामिल होते हैं। इसी सेक्शन के दूसरे प्रश्न में 1-1 अंक के 8 छोटे वाक्य प्रश्न होते हैं। चौथे, दूसरे सेक्शन में प्रश्न क्रमांक 3 से 14 तक शामिल होते हैं। तीसरे सेक्शन में 3-3 अंकों के प्रश्न पूछे जाते हैं। अंतिम सेक्शन में प्रश्न क्रमांक 27 से 31 तक 4-4 अंकों के प्रश्न होते हैं।

“ फिजिक्स में सफलता के लिए टेक्स्टबुक के सॉल्यूज नज़रियाना, और सॉल्यूज

“ जो स्टूडेंट्स प्रवीक्षा से पहले निमित्त रिजल्टेशन और प्रश्न-पत्रों का अभ्यास करते हैं, उन्हें बिना फिजिक्स रीकॉरिंग समकोट हर जगह है। राहरी रजनीति ही बेहतर परिणामों की कुंजी है।
- विभूति नारायण पांडेय, आनंदी लाल चेंडर जूनियर कॉलेज

ये होगा समाधान...
पब्लिक ट्रांसपोर्ट और ई-व्हीकल समाधान
 परिवहन विभाग विचार करेगा कि चाहना है कि सार्वजनिक को सड़कों पर वाहनों की संख्या कम

कानून के तहत कार्य प्रभुत्व और सड़क-नियंत्रण सेवकों को नियमित रूप से प्रशिक्षित करना चाहिए। इससे उनका सततता को वायु प्रदूषण और परिवहन नियंत्रण पर निरभर बना करने के लिए इन्फ्रस्ट्रक्चर और पब्लिक ट्रांसपोर्टेशन के विकास में निवेश करना चाहिए। सार्वजनिक परिवहन वाहन पर ध्यान देने चाहिए।

हावाश्री, केरल जहाँ इन्फ्रस्ट्रक्चर बर्बर की संख्या बढ़ाई जा रहा है। सार्वजनिक वाहन और ऑटो बस रहे हैं, जबकि ४-दरवाजे और ६-दरवाजे को प्रोत्साहन देने के लिए सड़क और पब्लिक ट्रांसपोर्टेशन पर ध्यान देना है।

**मेट्रो नेटवर्क विस्तार
आ सकता है काम**

मेट्रो नेटवर्क विस्तार को भी निजी बहानों पर निर्भरता कम करने का बड़ा उपाय मन्त्रालय ने रखा है। इससे बजटियर प्रभावित विरोधवादी का कहना है कि बहाने से होने वाले प्रस्ताव का संघीय अंतर बचाने, कुतुर्ब और दमाल से बचाने पर पड़ रहा है। सचसे, एलजी और फेफड़ों से जुड़ी शिकायतों में बढ़ोतरी दर्ज की जा रही है, जो धिया का धिया है। परिवहन विभाग को इस और और अधिक ध्यान देने की आवश्यकता है।

सुबाना सार्वजनिक परिवहन प्रणाली का विस्तार (पब्लिक ट्रांसपोर्ट एक्सपेंडिचर) वाले बहानों के खिलाफ बालन बांडे जा रहे हैं। मिटनेसे फेल कामगिरी बहानों को सड़क से हटाने की कार्रवाई हो रही है और अधिक ध्यान देने वाले दुर्घटना और बसें को स्टैंड जगह की जा रही है।

NBT Lens
खबरों के
अंदर की बात

का काम चल रहा है। कसौली काररोड काफ़ूखाड़ी से करीब 4-5 किमी की दूरी पर है। ऐसे में कसौली काररोड का काम पूरा होने से एएमआरटीडी की मेट्रो-4 की काररोड की समस्या भी हल हो जाएगी।

मार्ग पर मेट्रो सेवा शुरू करने के लिए बजट होने पर मेट्रो-5 के मार्ग पर भी ट्रायल रन शुरू कर दिया है। प्रधिकरण नए मेट्रो का ट्रायल रन शुरू करने का ये फैसला निवेशन से गैरमुद्र के बीच सस्ता साफ हो गया है।

■ अश्विनी त्रिपाठी, कल्याण :
सुनाइ होती एकर क्वालिटी को लेकर

KDMC ने निर्देश दिया है कि बिलहरी को अपनी कंकड़कान साइट पर 25 फुट ऊंची बाड़ लगाने होगी। अगर कंकड़कान साइट : एकड़ से ज़्यादा है, तो साइट को 35 फुट की बाड़ लगाकर धरे। धूल को उड़ने से रोकने के

लिये जाना का इहदकवर्ष भी करार है। धूल का मात्रा दिए गए नियमों के अनुसार होनी चाहिए। अगर बिल्डर इन निर्देशों का पालन नहीं करते हैं, तो उनके खिलाफ सख्त कार्रवाई की जाएगी। इससे पहले, नगर-निगम ने 3 बिल्डरों पर 50-50 लाख रुपये का जुर्माना लगाया

धूल के कारण लगातार एयर क्वालिटी खराब हो रही है। पत्थरी की बरफाना टोंछिवाली में एयर क्वालिटी इंडेक्स 126, 130 और 135 के बीच रह चुका है। मुंबई नगर-निगम की सीमा में जुलामे की रकम 5 करोड़ रुपये है।

LEO 28 July - 22 Aug राशि का स्वामी सूर्य ग्रहों के बीच में अथवा है। अतः इनके दो गले बंधे हैं। जहाँ जो लेओन अपने स्वामी सूर्य के साथ, प्रियकरों में विश्व प्रसन्नता मिले। सूर्य के कारण अधिक भावुक और वेब विचार होने को सम्भव है। खुद अपरा में लड़खड़ा ही नहीं हो पाये।	CAPRICORN 22 Dec - 19 Jan अन्य पञ्चतारिक वे अधिक मिले। अतः इनके दो दो सफलता मिले। अतः ये सब सफलता मिले। सारथी में पदवी मिले। हमारे विचार में वे न हो पाये। सम्भवता का क्षेत्र बंधे बंधे
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09:00	बबलू डबलू
10:00	बदमाश बुलंद
11:00	रंग के राक्षस
11:30	आलटीन
12:00	सचधरी अजय कृष्ण

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TELEVISION

	
00 बरतु लखु	14:30 हम पथ
00 मरुतु बुद्धक	15:00 अजब दौरा वी मरुत बुद्धक
00 रत के रसक	16:00 प्यार मीरबन हैवै लखी
00 असलून	19:30 रत के रसक
00 गायत्री अलेख कृष्ण	21:00 गीतु

NOTE :-

[: राजस्थान पत्रिका , दैनिक जागरण delhi, नवभारत टाइम्स delhi, अमर उजाला delhi, हिन्दुस्तान delhi, Pioneer hindi delhi, जनसत्ता delhi,]

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